CfMD Process Guide

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CLICK
FACTORY

Company boilerplate

1ClickFactory is a Dynamics 365 software factory

Our high-quality Microsoft Dynamics 365 upgrade, development and training services, together with our leading Microsoft Azure managed hosting service, help Microsoft Partners offer better business value to their customers delivering solutions on-premises and/or in the cloud.

We exclusively serve Microsoft Partners whom we help reduce financial risk, increase scalability, shorten project time, solve resource shortage and increase cost predictability, leading to higher profits and greater revenues.

Unlike the traditional ERP service providers who offer these types of services through 1:1 sourcing of people, 1ClickFactory takes responsibility for the projects, creates innovative automation tools and has performed 500+ Dynamics NAV and Dynamics AX upgrades, 300+ development projects and serves 5,000+ NAV users on Azure.

1ClickFactory is a Microsoft ISV Development Center that is Gold Certified in Enterprise Resource Planning, Application Development and Cloud Platform. We are a global business currently delivering our services to 300+ partners in 40+ countries.

Introduction

CfMD Process Guide document describes the steps an independent software vendor's (ISV) has to take in order to complete *Certified for Microsoft Dynamics* (CfMD) program with 1ClickFactory.

These are the three main parts:

- Registration at 1ClickFactory

- Passing the Software Solution Test

- Providing 10 customer evidences to Microsoft
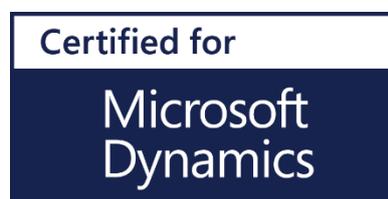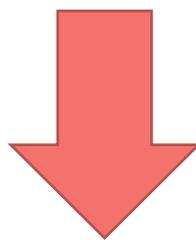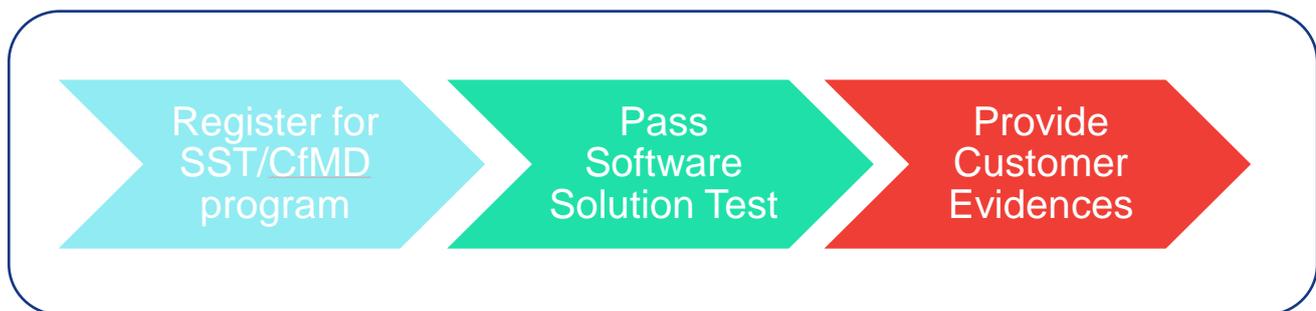
Before registering your solution for testing, please make sure that:

- Your solution is prepared for the latest Microsoft Dynamics NAV 2018 version with the latest cumulative update applied

- Your product documentation meets the CfMD requirements

Registration at 1ClickFactory

To begin your CfMD process, please follow these steps:

1. Register at 1ClickFactory.com or sign in if you have registered before

Registration

Home / Partner / Registration

▾ Personal information

First name *

Please enter first name

Last name *

Please enter last name

Position

Please enter position

Phone number *

Please enter phone number

Email *

Please enter email

2. Create CfMD Self-Test request

CfMD Self-Test for NAV

Home / CfMD / NAV / CfMD Self-Test for NAV

Reduced Cost, Rapid Testing Speed & 24/7 Access

With the release of Dynamics NAV 2015, Microsoft introduced a new option for ISVs to complete the CfMD Software Solution Test for a substantially lower cost by running the Software Solution Self-Test at 1ClickFactory's Testing Center. Within the first year of its release, more than 100 ISVs successfully used 1ClickFactory CfMD Self-Test for NAV.

Request service

3. Click "Request service".

4. Select "Create new project for this service" and add details about your company and solution.

Add service

What would you like to do?

∨ Create new project for this service

Project name

_____

Customer name

_____

Once you click "Create", a new project will be generated and requested service will be added to it.

› Add it to existing project

✖ Cancel   Create new project

5. Click "Create new project".
6. Click "Go to project".
7. Click on project created:

Project details

Home / Project / Details

Project		Customer	
Solution for NAV 2018		ISV (Independent Service Vendor)	

My services   Add services

Service	Status	Price	Subscription fee	
CfMD Self-Test for NAV	Ready to configure			🗑
	Total amount	$0.00	$0.00	

8. Please add more details about your company and solution such as Partner Source Business Center No., Microsoft Partner Network No, Solution Languages (such as ENU, DEU, ESP, etc.), Module IDs and Solution delivery method (Partner Environment vs 1ClickFactory Azure), check the checkbox "I have read and accept the 1ClickFactory ERP Software Solution Testing Services For CfMD Program Agreement" and press "Submit".

8.1. Partners are able to choose one of two options to deliver the solution for testing:

- Option 1: Deploy solution on your own testing environment and provide access to 1ClickFactory's CfMD team.

- Option 2: Set up solution on Azure. 1ClickFactory will provide access to 1ClickFactory Self-Provisioning platform on Azure where partner can upload their solution for testing

Solution version

NAV2018   ▼   *

Solution languages

_____   * ⓘ

Registered Solution Included
Modules (Module ID)

_____   * ⓘ

Solution delivery method

_____ ▼   *

Short description

ⓘ

☐ I have read and accept the 1ClickFactory ERP Software Solution Testing Services For CfMD Program Agreement

① Details   ② Payment   ③ Components   ④ Acknowledgements   ⑤ Confirmation   ⑥ Results   Cancel

9. Pay for the CfMD Self-Test for NAV

9.1. In the Payment tab of your solution project select "Add to Cart" and then "Go to Cart"

1ClickFactory CfMD Self-Test for NAV

Home / Projects / Solution for NAV 2018 / 1ClickFactory CfMD Self-Test for NAV

Project name	Customer name
Solution for NAV 2018	**ISV (Independent Service Vendor)**

‹ ① Details ② Payment ③ Components ④ Acknowledgements ⑤ Confirmation ⑥ Results   Cancel

*Fields marked by * are mandatory to fill*

In order to make a start of CfMD Software Solution Self-Test process you have to pay for testing. Add CfMD Software Solution Self-Test service to your cart by clicking the **Add to Cart** button. Go to the cart to proceed with the payment.

Price: **89 Clicks** or **890 EUR**

🛒 Go to Cart   🛒 Add to Cart

‹ ① Details ② Payment ③ Components ④ Acknowledgements ⑤ Confirmation ⑥ Results   Cancel

9.2. There are three ways to pay for the service:

- Clicks

   These are 1ClickFactory monetary units that can be used to purchase various 1ClickFactory services. If you want to pay by Clicks, please check the "Pay in Clicks" box and press "Proceed to checkout" and then click "Order".

Shopping cart

Home / Shopping cart

You are ordering...	Price, EUR	Price, Clicks	Pay in Clicks	
⌄ Solution for NAV 2018	0.00	89	☑	🗑
CfMD Self-Test for NAV	890.00	89	☑	🗑
Total:	**0.00**	**89**	✓	
Clicks available		1510		
Trial coupon code			Check trial coupon	
Voucher code			Check voucher	

You have chosen services to pay by Clicks. If you have enough Click balance, click on "Proceed to checkout" and review the order.

✓ Proceed to checkout

- Credit Card

Shopping cart

Home / Shopping cart

You are ordering...		Price, EUR	Price, Clicks	Pay in Clicks	
⌄ Solution for NAV 2018		890.00	0	☐	🗑
	CfMD Self-Test for NAV	890.00	89	☐	🗑
	Total:	890.00	0	☐	
	Clicks available		1510		
Voucher code					
				Check voucher	

You will be able to review your order before paying.

✔ Proceed to checkout

If you want to pay by card please make sure that "Pay in Clicks" box is not checked, press "Proceed to checkout" and then after checking the billing information press "Proceed to payment method"

Select "Card", fill out the required information and click "Process Payment".

Total:	1076.90 EUR
Clicks to be used:	0

◉ Card ◯ Bank transfer

🔒 **Braintree**

🔒 Secure Checkout

Your payment information is encrypted before transfer. For your convenience, 1ClickFactory will store your encrypted payment information for future orders. You can manage your payment information in your account settings.

Credit card number

Expiration date 📅

CVV

💾 Process Payment

- Bank payment

If you want to pay by bank transfer please make sure that "Pay in Clicks" box is not checked, press "Proceed to checkout" and then after checking the billing information press "Proceed to payment method".

Shopping cart

Home / Shopping cart

You are ordering...	Price, EUR	Price, Clicks	Pay in Clicks	
⌄ Solution for NAV 2018	890.00	0	☐	🗑
CfMD Self-Test for NAV	890.00	89	☐	🗑
Total:	**890.00**	**0**	☐	
Clicks available		1510		

Voucher code

[Check voucher]

You will be able to review your order before paying.

[✔ Proceed to checkout]

Select "Bank transfer" and an invoice will be sent directly to your email.

Payment details

Home / Payment details

Total:	1076.90 EUR
Clicks to be used:	0

○ Card ⦿ Bank transfer

10. After successfully ordering a Self-Test you will be able to submit your solution for testing. Before submitting your solution for testing, please make sure that:

10.1.   Components, Acknowledgements and Confirmation tabs are filled out

10.2.   *"Provide Test Environment Access Details"* section under the Confirmation tab is filled with all required information to access your testing environment.

Once all the tabs are filled out, press "Submit" button to submit your solution for testing.

Provide Test Environment Access Details

Question	Yes / No	Filename/ Page Number or Comments
I confirm our solution setup in the testing environment is completed and 1ClickFactory team can commence the testing. Hereby I provide: Remote Desktop Connection (RDC) address, User Name, Password, Credentials for additional users, if needed.	NO	

‹ ① Details ② Payment ③ Components ④ Acknowledgements ⑤ Confirmation ⑥ Results   [Save] [Submit] Cancel

11. Testing results will typically be available online within 5 business days after submission.

12. After your solution successfully passed the SST, you need to provide 10 customer evidences to Microsoft for evaluation.

    12.1.   At least one of 10 customers must be on the latest version of the product

    12.2.   Other evidences could be over the past two years of customer licenses.

    12.3.   Account numbers of the referrences must be different

    12.4.   Collected evidences must be filled out and sent to Microsoft to dyncert@microsoft.com

    12.5.   The Registration and Customer Evidences form can be found in Microsoft PartnerSource Network by following this link: https://mbs.microsoft.com/partnersource/northamerica/partner-essentials/partner-programs/certified-for-microsoft-dynamics/process/CfMD_Process

Customer PartnerSource Business Center (PSBC) No.	Solution Name	Customer is using which product version? eg. NAV 2015	Date that the customer began using this version (dd/mm/yyyy)

    12.6.   Evaluation for customer evidences usually takes up to 3 business days before getting feedback from Microsoft.

13. CfMD acquired.

Congratulations! You are now eligible to:

- Not to pay quarterly fees for the objects of your solution
- Get Certified for Microsoft Dynamics logo
- Be trusted and recommended by customers in your industry
- Receive priority in marketing support from Microsoft
- Be proud that you have been acknowledged to have a solution that passed highest accreditation that Microsoft grants

In case of any questions, please do not hesitate to contact our team at service@1clickfactory.com