



What's new in Axapta 3.0

New Functionality Name	AX Version In Which This Feature Was Introduced	AX Module Name	New Functionality Description
Information panels	3.0	Core	Improved information sharing as users are presented with several information panels that they can click on and off. For example, they can see corporate news relevant to their role, weather, traffic and stock market reports as well as their Microsoft Outlook calendar and task list. Live reports from the other systems that are connected to Axapta, such as warehouse management, can also be published online.
Easy web site creation	3.0	Core	Creating and launching a tailored web site takes only five minutes!
Cost and Service Categories	3.0	Cost Accounting	The advantage of one single form is a better overview of all categories in the Cost Accounting module.
Flexible budget	3.0	Cost Accounting	The additional function of Plan cost accounting is simplified from the user's point of view and is now called Flexible budget.
Automated financial statements exchange	3.0	Financials	XBRL uses financial reporting standards to exchange financial statements across various technologies, including the Internet. With XBRL, Axapta users need only enter information once, and it can be exported for use in an HTML document, government filings, credit reports, loan documents or other formats.
Accounts consolidation in foreign currency	3.0	Financials	Accounts in a foreign currency can be consolidated at special consolidation exchange rates. In Axapta 3.0, you can mark ledger accounts as either monetary or non-monetary and set up separate consolidation exchange rates for both. You can also calculate the exchange rate adjustment directly when consolidating.
Intercompany journals	3.0	Financials	Axapta enables a business with several subsidiaries or distribution centers to set up intercompany journals. An intercompany transaction posted in one subsidiary is automatically updated in designated accounts of the other subsidiary or distribution centre. Online consolidation of both accounts and budgets can be carried out directly from Axapta. Both full consolidation and pro-rata consolidation are possible. Accounts can also be imported or exported for consolidation purposes.
Bill of exchange and promissory note	3.0	Financials	General bill of exchange functionality and promissory note functionality are now available in Accounts Receivable and Accounts Payable respectively.
E-mail standard correspondence	3.0	Human Resource Management	You can now e-mail standard correspondence, including Microsoft Word attachments, to applicants directly from within Axapta. As each e-mail is sent, Axapta automatically updates the status on each applicant. Bulk mailing is also possible, but you can still view the actual correspondence sent to any individual applicant.
Dynamic plan	3.0	Master Planning	With the new dynamic plan in Master Planning, you can quickly see the effect of order changes. Recalculations are carried out only on the areas where you make changes – not on the entire plan. When a customer calls and wants to change a delivery date, for example, you can confirm the change in a few seconds, rather than having to call back later after a full recalculation.
Gantt charts	3.0	Production	Gantt planning in the Production III series now gives you an even clearer view of production jobs and operations. You can assign unique colors to each production job and change the colors for different types of operation. You also get a live graphical view of work centre load, as determined by scheduled jobs and capacity.
Electronically document exchange	3.0	Commerce Services (Commerce Gateway)	To exchange information system-to-system there's Axapta Commerce Gateway. With Commerce Gateway, you can exchange documents electronically – with any company, whatever their system.
Flexibility in project pricing	3.0	Project	Project Pricing is now far more flexible. In addition to Hours, you can apply pricing rules to Costs and Revenues. Two new rules – Contribution Ratio and Miscellaneous Charges Amount – have been added.
Project tasks per employee groups	3.0	Project	It is now possible to define what project tasks each person is allowed to perform. It is also much easier to see who is allowed to do what and where. Employee groups, categories and projects are combined on one screen for easy navigation and data entry. It is also possible to apply validations to journals.
Work in process project management	3.0	Project	From the work in process (WIP) project overview, you now have direct access to the actions you can perform. You can view and adjust all related WIP transactions as well as reference all child projects. Work with the project estimates in order to follow up on the financial status of the Fixed Price projects involved.
Automated internal trade handling	3.0	Intercompany Commerce Services (Commerce Gateway)	The new Intercompany solution handles internal trade between your subsidiaries or warehouses in different locations. Sales and purchase orders are transferred automatically using Commerce Gateway.
Configuration item dimension	3.0	Warehouse Management	The Configuration item dimension is now a fully functional item dimension. In addition, two new item dimensions, which you can assign for any purpose, have been added. All are supported throughout Axapta, so, for example, they integrate with price/discount, reports, trade agreements, and sales/purchase orders.
Information sharing through Enterprise Portal	3.0	Enterprise Portal Framework	Enterprise Portal gives your customers, vendors and employees Web access to ERP data and functionality, resulting in lower information-sharing costs and faster response times. No third-party software is needed. The only thing your customers, vendors and employees need is an Internet connection and a browser. Little or no training is required since the Enterprise Portal user interface and navigation follow familiar Web practices. Only the information and services that users need are presented. You decide what information to share and with whom. When, for example, a customer on the other side of the world enters a purchase order in Enterprise Portal, that information is registered immediately in Axapta – eliminating your need to enter it manually. The purchase order is published instantly on the personal web sites of anyone who needs to know about it, allowing them to act fast.
Role-based websites	3.0	Employee Role (internal role), Sales Representative Role (internal role), Customer Role (external role), Vendor Role (external role), Consultant Role (internal role),	All of the knowledge sharing and interaction with Axapta Enterprise Portal takes place via personalized, role-based web sites. Users can view relevant information and reports, publish documents and input data.
Questionnaire	3.0	Questionnaire for Enterprise Portal	User of the Enterprise Portal has the opportunity of answering a questionnaire.

Single point for contact information	3.0	CRM for Enterprise Portal	View and create all types of business relations and their contact persons: Sort business relation based upon type (customer, vendor, competitor, lead, prospect etc), View and create contact person, Create and view CRM Quotations, Perform price queries for your CRM Quotations, Connect items to the quotations, View quotation totals, View and create all types of documents, View relevant information connected to all your business relations, View relevant information connected to all CRM Quotations
Remote product configuration	3.0	Product Builder for Enterprise Portal	Allows you to configure a product via the Internet using existing product models and is made available as an add-on to the Axapta Enterprise Portal – Customer Role. You have the same user-dialog as when configuring the item via the sales order line from the Windows version of Axapta.
Cockpit view	3.0	Performance Management for Enterprise Portal	The Performance Management Enterprise Portal gives users access to view the output from the balanced scorecard module. That is to view either Knowledge accounts or to view Balanced Scorecard output like analog meter via a cockpit.
Self service	3.0	HRM for Enterprise Portal	Employees can view and update base data like address and contact information. The employee can also view and edit CV information as well as organizational base data. Buying Human Resource II will provide you with additional absence management functionality on the Enterprise Portal. Absence Registration: The employee can record absence, that is viewing and creating absence transactions and transferring them for approval. Absence Approver: The Absence approver, typically a line manager, now have the possibility of approving absence on the Enterprise portal. That is viewing absence, approving and rejecting absence.

